

CNBC Rank	Firm Name	BizEquity Valuation
1	Creative Planning, Inc.	229,024,946
2	Carlson Capital Management	17,150,536
3	CPS Investment Advisors	13,150,067
4	Jackson Thornton Asset Management, LLC	11,941,212
5	BKD Wealth Advisors, LLC	39,248,814
6	SB Capital Management, Inc.	7,355,356
7	Adams Hall Wealth Advisors, LLC	36,120,899
8	AKT Wealth Advisors, LP	11,570,300
9	GHP Investment Advisors, Inc.	12,966,627
10	Droms Strauss Wealth Management	4,452,336
11	Semmax Financial Advisors, Inc.	8,392,205
12	Daniels + Tansey, LLP	3,676,367
13	Buckingham Asset Management, LLC	102,445,996
14	SMF Financial Advisors, LLC	8,280,191
15	Halbert Hargrove	65,861,447
16	Dean Investments	8,567,810
17	Wescott Financial Advisory Group, LLC	33,248,145
18	Nuance Investments, LLC	16,938,190
19	Raffa Wealth Management, LLC	8,815,240
20	Rollins Financial, Inc.	4,042,466
21	Convergence Investment Partners, LLC	8,573,863
22	Crowley Wealth Management, Inc.	2,481,972
23	Jones Barclay Boston & Co.	4,518,964
24	LB&C	39,127,329
25	DT Investment Partners, LLC	8,658,212
26	SVA Plumb Wealth Management, LLC	29,982,269
27	Alexander Randolph Advisory, Inc.	3,617,365
28	CJM Wealth Advisers, Ltd.	7,287,014
29	Waddell & Associates, Inc.	11,270,181
30	Bloom Asset Management, Inc.	14,298,760
31	Beaird Harris	11,052,222
32	ARS Wealth Advisors	5,586,674
33	Balasa Dinverno Foltz, LLC	50,261,403
34	TrueWealth Management	15,177,705
35	Confluence Wealth Management, LLC	8,134,583
36	Berson & Corrado Investment Advisors, LLC	4,821,620
37	Column Capital Advisors, LLC	8,256,328
38	Schenck Investment Solutions, LLC	8,159,992
39	Smith & Howard Wealth Management, LLC	8,131,455
40	Sandhill Investment Management	8,742,850
41	Lutz Financial	9,831,179

42	Heritage Investment Group, Inc.	12,871,167
43	The Milestone Group, Inc.	26,545,369
44	Investment Management Group	41,198,022
45	FSG Investment Management, LLC	9,875,433
46	Kraft Asset Management, LLC	3,072,795
47	Warren Averett Asset Management, LLC	27,792,717
48	Foster Group, Inc.	21,430,704
49	Valicenti Advisory Services, Inc.	4,884,172
50	Private Asset Management, Inc.	12,099,190
51	Beaumont Financial Partners, LLC	45,695,626
52	Durbin Bennett Private Wealth Management, LLC	13,553,477
53	Portfolio Solutions, LLC	21,429,193
54	Burt Wealth Advisors	6,972,616
55	Point View Wealth Management, Inc.	2,848,361
56	South Texas Money Management, Ltd.	39,627,092
57	Lauterbach Financial Advisors, LLC	3,073,595
58	Dixon Hughes Goodman Wealth Advisors, LLC	15,009,421
59	Wealthstream Advisors, Inc.	4,683,587
60	Solutions For Wealth Management, LLC	2,285,723
61	SignatureFD, LLC	35,741,905
62	AlphaMark Advisors, LLC	4,022,554
63	Sanderson Wealth Management, LLC	9,314,992
64	Hutchinson Capital Management	8,167,539
65	Financial Designs Corp.	3,859,185
66	Wealth Management, LLC	10,828,215
67	Whitnell & Co.	18,386,118
68	Regency Investment Advisors, Inc.	3,752,898
69	Cahill Financial Advisors, Inc.	5,508,469
70	SRS Capital Advisors, Inc.	4,552,801
71	Wagner Bowman Management Corp.	6,572,686
72	Starfire Investment Advisers, Inc.	4,649,189
73	Kuntz Leshner Capital, LLC	4,794,988
74	Woodstock Corp.	10,450,378
75	American Realty Advisors	13,588,358
76	United American Capital Corp.	67,485,906
77	McGill Advisors, Inc.	15,911,797
78	GreerWalker Wealth Management, LLC	4,598,269
79	Capital Performance Advisors, LLP	14,676,578
80	McKinley Carter Wealth Services, Inc.	11,380,653
81	Lodestar Private Asset Management, LLC	4,726,100
82	Howard Financial Services, Ltd.	11,215,043
83	Matter Family Office	43,022,888

84	Inverness Counsel, LLC	40,527,799
85	William Mack & Associates, Inc.	3,606,375
86	Southeast Asset Advisors, Inc.	29,424,702
87	Signature	52,076,154
88	Sigma Investment Management Co.	6,798,111
89	Linwood Investment Advisors, Inc.	2,421,674
90	REDW Stanley Financial Advisors, LLC	7,109,846
91	Cranbrook Wealth Management, LLC	6,000,953
92	Treybourne Wealth Planners	2,179,416
93	Garde Capital, Inc.	8,320,951
94	Freedom Advisory	1,378,483
95	East Coast Asset Management, LLC	5,713,864
96	Pathway Financial Advisors, LLC	3,924,842
97	DiGiovine Hnilo Jordan & Johnson Financial Advisors, Ltd.	2,393,980
98	ShankerValleau Wealth Advisors, Inc.	3,156,126
99	Talis Advisory Services, LLC	2,143,669
100	Carter Asset Management, Inc.	2,989,305